

Date	Ordinance/Resolution Number	Description
5/23/1912	1912-44	Ordinance allowing City to acquire bond to construct and maintain water works system.
2/11/1913	1913-58	Sewer district established - no fees for water assessed at this time.
2/11/1913	1913-59	Water district established – no fees for water assessed at this time.
1926	1926-151	Provided an application with deposit fee to be paid for use of city water. Water Billing Rates established at this time.
7/7/1930	1930-180	Increased deposit fee for water to \$3.50. Other water usage fees remained the same. <i>(During this time, upon disconnection from service, the deposit would be refunded with a 6% interest rate. Provided the account was paid current.)</i>
12/2/1946	1946-277	Water rates and billing process re-established. Water base rates were assessed depending on meter size as follows: <ul style="list-style-type: none"> •Water connection fee \$1.00 •Late fee \$0.25 •Delinquent water disconnect fee \$1.00 •Unauthorized water use \$1.00 to \$50.00 fine for each offense.

For water furnished through 3/4" meter

1st 300 cubic feet.....	\$2.00		
Next 400 " " .....	.15	per 100 cubic feet	
Next 1500 " " .....	.12	per 100 cubic feet	
Next 5000 " " .....	.11	" " " "	
Next 2500 " " .....	.10	" " " "	
Next 2500 " " .....	.09	" " " "	
All Over .....	.07	" " " "	

One Inch Meter Min.....1500	Cu. feet.....\$3.25	Outside..\$	3.75
1½ " " "4500	" " "7.00	" " " ..	8.00
2 " " "4500	" " "7.00	" " " ..	8.00
3 " " "11000	" " "13.35	" " " ..	15.00
4 " " "30000	" " "28.60	" " " ..	30.00

Gallon Meters

2200	\$2.00	..... Per 1,000
3300 .....	.20	
12,000 .....	.16	
35,000 .....	.15	
20,000 .....	.14	
20,000 .....	.12	
Balance .....	.10	

5/2/1949	1949-291	Sewage Treatment Plant established and water users within the City required to pay a charge of \$0.50 per month for sewer.
2/1/1954	1954-333	Sewage Treatment Charges increased to \$2.00 per month to water users within the City. <i>(This increase was made to help facilitate the State Sanitary Authority direction for Carlton to immediately proceed to arrange for construction of a sewage disposal plant.)</i>
5/18/1959	1959-350	Ordinance required all buildings in the City Limits of Carlton used or occupied as a home, residence, or place of abode be connected to the City sewer system or a fine would be assessed.
5/18/1959	1959-351	Ordinance made it unlawful for any person to discharge any sewage or other refuse matter into any sewer pipe or other pipeline which does not discharge either into a trunk line sewer or discharge into a septic tank.
1/9/1960	1960-356	Ordinance No. 277 amended to change the water connection and disconnection process and increase the late fee Charge from \$0.25 to \$1.00. <div data-bbox="457 727 1591 997" data-label="Text" style="border: 1px solid black; padding: 10px; text-align: center;"> <p>That any person desiring termination of water service, shall notify the City of Carlton and the water meter shall then be removed and the same charge of \$15.00 shall be made for reinstallation of the meter. That until such time as the water meter is removed said water customer shall be deemed to be a water user.</p> </div>
1962	1962-361	Special Reserve Funds established for the water and sewer departments dictating that revenues received from the sale of water and sewer treatment charges be deposited into each fund. These monies were reserved to be used for the maintenance, alteration, repair, equipment, relocation and replacement of the property and facilities of each department.
10/13/1964	Resolution 77	City of Carlton borrowed \$5,000 from Carlton bank for the sewer fund to be used from October 14, 1964 until November 7, 1964.
6/25/1964	1964-369	New Sewer billing rates established as follows: <ul style="list-style-type: none"> •Base rates set to \$2.00 per month to every water user regardless if they are connected to a sewer line or not. •Residential buildings comprising of two or more family dwellings, trailer courts, hotels,

motels, or business, charged base rate of \$2.00 per month plus an additional \$0.25 per additional sewer opening above six openings.

- Industrial waste not deposited into sanitary sewer system, charged the sum of \$0.05 per 100 cubic feet of sewage deposited through city owned meter into designated sewer.
- Sewer charges set to be payable at the same time as the water bill or a delinquent charge will be assessed at a rate of 6% per annum from the date they become due.
- Sewer connection charge set at \$25.00 for residents that were part of sewer district but who had not yet connected to system.
- New sewer connections charged a \$325.00 connection fee that included 150 lineal feet of lot frontage. Anything over 150 lineal feet charged an additional \$0.50 per lineal front foot (no charge assessed over \$400.00).

5/10/1965 1965-374 Water deposit increased from \$3.50 to \$12.00. Deposit refunded upon disconnection less any unpaid water charges. (Deposit no longer refunded with interest upon disconnection.)

5/22/1967 1967-384 Section added to Ordinance No 277 Stating that all new water taps for newly constructed buildings shall pay a fee of \$135.00.

8/14/1967 1967-386 Section 2 of Ordinance No. 277 amended and new water rates established.

<u>Size</u>	<u>Inside City Limits</u>	<u>Outside City Limits</u>
5/8" - 3/4"	\$4.00	\$6.00
3/4"	4.00	6.00
1"	7.00	10.50
1-1/4"	8.00	12.00
1-1/2"	10.00	15.00
2"	15.00	22.50
3"	30.00	45.00
4"	60.00	90.00
Over 4"	BY SPECIAL CONTRACT	

In addition to the minimum service charges above set forth additional charges shall be made as follows:

<u>5/8 - 3/4" Service</u>	<u>Inside City Limits</u>	<u>Outside City Limits</u>
First 500 cu. ft. per month minimum	\$4.00	\$6.00
Next 1000 cu. ft. per 100 cu. ft.	0.40	0.60
Next 6500 cu. ft. per 100 cu. ft.	0.30	0.45
Over 8000 cu. ft. per 100 cu. ft.	0.25	0.375

11/11/1968 1968-391 Ordinance No. 369 repealed to change sewer connection fee to \$100.00 from previous \$25.00.

6/9/1969	1969-392	Ordinance No. 369 repealed again to change new sewer connection fee. •New sewer connections charged a \$400.00 connection fee that included 150 lineal feet of lot frontage. Anything over 150 lineal feet charged an additional \$0.50 per lineal front foot (no charge assessed over \$500.00).
6/9/1969	1969-394	Ordinance No. 277 amended to charge \$200.00 for water taps on newly constructed buildings outside of City Limits.
7/10/1972	1972-430	Ordinances 277, 356, 374, 384, 386, and 394 repealed and new water rates established.

<u>Size</u>	<u>Inside City Limits</u>	<u>Outside City Limits</u>
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- late fee penalty set at \$1.00.
- late payments made after the 15th of the following month will have meter removed and be assessed at \$15.00 to have services restored.
- Between water customers, water meter is to be removed and new customers must pay \$15 fee to have meter re-installed
- All new water taps for newly constructed buildings within City limits, shall pay a connection fee of \$200.00.
- All new water taps for newly constructed building outside City limits, shall pay a connection fee of \$275.00.

7/10/1972	1972-431	Ordinance No. 369 amended to add a monthly base rate of \$2.00 to businesses employing fifteen or more people (every additional group of fifteen people, or part thereof, constituted, and additional \$2.00 charge). From September 1st to May 30th every school was to pay a monthly fee of \$2.00 per group of fifteen students. The remaining months the school was only to pay the minimum charge of \$2.00.
5/14/1973	1973-432	Ordinance Number 430 amended to change the hook-up fees for buildings located outside of city limits from \$275.00 to \$1250.00.

8/9/1976	1976-453	Amendment made to Ordinance No. 430 to change the fee for new water taps in City limits from \$200.00 to \$325.00 and adding an additional \$75 fee for a water development service charge. Stated that each unit of a multiple family unit constituted a separate hook-up and water development fee.																																																
8/9/1976	1976-454	Ordinance No. 369 amended to change the sewer connection fees as follows: \$525.00 for a connection fee including the first 100 lineal feet of lot frontage. Frontage in excess of 100 lineal feet will be charged and additional \$1.00 per lineal front foot (not to exceed 800.00). In addition to each sewer connection charge there shall be an additional sum of \$75.00. Each unit of a multiple family unit constituted a separate hook-up and sewer development fee.																																																
5/9/1977	1977-456	Ordinance 430 amended to establish new water rates. <table border="1" data-bbox="241 649 987 925"> <thead> <tr> <th>Size</th> <th>City Limits</th> <th>City Limits</th> </tr> </thead> <tbody> <tr> <td>5/8" - 3/4"</td> <td>\$ 5.00</td> <td>\$ 7.00</td> </tr> <tr> <td>3/4"</td> <td>5.00</td> <td>7.00</td> </tr> <tr> <td>1"</td> <td>8.00</td> <td>11.50</td> </tr> <tr> <td>1-1/4"</td> <td>9.00</td> <td>13.00</td> </tr> <tr> <td>1-1/2"</td> <td>11.00</td> <td>16.00</td> </tr> <tr> <td>2"</td> <td>16.00</td> <td>23.50</td> </tr> <tr> <td>3"</td> <td>31.00</td> <td>46.00</td> </tr> <tr> <td>4"</td> <td>61.00</td> <td>91.00</td> </tr> <tr> <td>Over 4"</td> <td colspan="2">BY SPECIAL CONTRACT</td> </tr> </tbody> </table> <table border="1" data-bbox="1008 649 1774 885"> <thead> <tr> <th colspan="3">In addition to the minimum service charges above set forth additional charges shall be made as follows:</th> </tr> <tr> <th>5/8 - 3/4" Service</th> <th>Inside City Limits</th> <th>Outside City Limits</th> </tr> </thead> <tbody> <tr> <td>First 500 cu. ft. per mo. minimum</td> <td>\$ 5.00</td> <td>\$ 7.00</td> </tr> <tr> <td>Next 1000 cu. ft. per 100 cu. ft.</td> <td>0.40</td> <td>0.60</td> </tr> <tr> <td>Next 6500 cu. ft. per 100 cu. ft.</td> <td>0.30</td> <td>0.45</td> </tr> <tr> <td>Over 8000 cu. ft. per 100 cu. ft.</td> <td>0.25</td> <td>0.375"</td> </tr> </tbody> </table>	Size	City Limits	City Limits	5/8" - 3/4"	\$ 5.00	\$ 7.00	3/4"	5.00	7.00	1"	8.00	11.50	1-1/4"	9.00	13.00	1-1/2"	11.00	16.00	2"	16.00	23.50	3"	31.00	46.00	4"	61.00	91.00	Over 4"	BY SPECIAL CONTRACT		In addition to the minimum service charges above set forth additional charges shall be made as follows:			5/8 - 3/4" Service	Inside City Limits	Outside City Limits	First 500 cu. ft. per mo. minimum	\$ 5.00	\$ 7.00	Next 1000 cu. ft. per 100 cu. ft.	0.40	0.60	Next 6500 cu. ft. per 100 cu. ft.	0.30	0.45	Over 8000 cu. ft. per 100 cu. ft.	0.25	0.375"
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5/9/1977	1977-457	Ordinance to amend the sewer rates established in Ordinance No. 369. <ul style="list-style-type: none"> •Minimum monthly fee changed to \$5.00 per month. •Residential buildings with two or more family dwellings, trailer courts, hotels, motels, or similar structures, and business properties, charged an additional \$0.25 per each sewer opening over six. • People charged for business and schools increased to \$5.00 per unit of fifteen people 																																																
12/12/1977	1977-463	All installation of sewer lines from the main line to the building shall be installed at the cost of the sewer user. Maintenance of the sewer line from the property line to the building shall also be at the cost of the sewer user.																																																
11/12/1979	1979-475	Water hook-up fees and Water development charges changed to \$500 and \$100.																																																
11/12/1979	1979-476	Ordinance No. 369 amended to change the sewer connection fees as follows: \$700.00 for a connection fee including the first 100 lineal feet of lot frontage. Frontage in																																																

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Each unit of a multiple family unit constituted a separate hook-up and sewer development fee.

12/22/1980 980-483 Amendment to Ordinance No. 430 changing water rate.

<u>Size</u>	<u>Inside City Limits</u>	<u>Outside City Limits</u>	<u>5/8" - 3/4" Service</u>	<u>Inside City Limits</u>	<u>Outside City Limits</u>
5/8" - 3/4"	\$ 7.00	\$ 9.00	First 500 cu. ft. per mo. minimum	\$ 7.00	\$ 9.00
3/4"	7.00	9.00	Next 1000 cu. ft. per 100 cu. ft.	0.40	0.60
1"	8.00	11.50	Next 6500 cu. ft. per 100 cu. ft.	0.30	0.45
1-1/4"	9.00	13.00	Over 8000 cu. ft. per 100 cu. ft.	0.25	0.375
1-1/2"	11.00	16.00			
2"	16.00	23.50			
3"	31.00	46.00			
4"	61.00	91.00			
Over 4"	By special contract				

12/22/1980 1980-484 Amendment to Ordinance 369 Changing the sewer rates as follows:
 Base rates set to \$7.00 per month to every water user regardless if they are connected to a sewer line or not.
 Residential buildings comprising of two or more family dwellings, trailer courts, hotels, motels, or business, charged base rate of \$7.00 per month plus an additional \$0.25 per additional sewer opening above six openings.

8/30/1982 1982-495 Ordinance 483 amended to increase fees set for users outside city limits by \$1.00 for a period of 6 months.

12/13/1982 Resolution 1982-31 Water dam Maintenance fund and water improvement fund were combined as it was deemed that both were established for the purpose of maintaining the water dam and lines. This was done to reduce the amount of time to administer funds as needed.

3/21/1983 1983-497 Ordinance increasing the city water rates as follows:

<u>Size</u>	<u>Inside City Limits</u>	<u>Outside City Limits</u>
5/8" - 3/4"	\$ 8.50	\$10.50
3/4"	8.50	10.50
1"	9.50	13.00
1-1/4"	10.50	14.50
1-1/2"	12.50	17.50
2"	17.50	25.00
3"	32.50	47.50
4"	62.50	92.50
Over 4"	By Special Contract	

In addition to the minimum service charges above set forth additional charges shall be made as follows:

<u>5/8" - 3/4" Service</u>	<u>Inside City Limits</u>	<u>Outside City Limits</u>
First 500 cu. ft. per mo. minimum	\$ 8.50	\$10.50
Next 1000 cu. ft. per 100 cu. ft.	0.40	0.60
Next 6500 cu. ft. per 100 cu. ft.	0.30	0.45
Over 8000 cu. ft. per 100 cu. ft.	0.25	0.375

3/21/1983	1983-498	Amendment made to Ordinance No. 369 changing the monthly minimum sewer charge to \$8.50 for all users within the city. All other rates remain the same.																																																												
4/11/1983	Resolution 1983-1	The City applied for Oregon Community Development grant in hopes of securing funds for improvements to the City's water system.																																																												
12/12/1983	1983-501	Amending section 9d of Ordinance No. 430 and granting five new sewer taps granted to homes outside city limits built before January 1, 1983. These taps will pay the city a sum of \$3000.00 plus the cost of installation. This Ordinance repeals any Ordinances that may be in conflict with the stated changes.																																																												
10/4/1984	Resoltuion 1984-10-4-1	The City entered a bond purchase agreement with the State of Oregon Department of Water Resources in the sum of \$298,000 (or any lesser sum) after revenue measure was passed by Carlton residents in a special election.																																																												
1/14/1985	1985-510	Amending Ordinance No. 430 and changing water rates as follows:																																																												
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3/11/1985	1985-511	Amending Ordinance No. 430 adding language stating that if water is voluntarily or involuntarily disconnected to a customer's line, they shall pay a base rate of \$10.00 per month until service is reconnected. Delinquent water charge increased to \$1.00 and disconnection process changed so the water superintendent can choose to remove or place a lock on the meter. To have services reconnected a fee of \$25 must be paid.																																																												
6/8/1987	1987-532	Water bonds retired in the amount of \$298,000.00 allowing for the reduction of monthly water rates.																																																												
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6/8/1987	1987-533	Ordinance No. 369 was amended changing the monthly base charge for all sewer account types to \$9.50.
6/13/1988	1988-536	1987 Ordinance repealed changing the monthly minimum charge for all sewer accounts to \$11.00.
6/26/1989	Resolution 1989-6-26-1	Sanitary sewer revenue bonds issued in the amount not to exceed \$515,850.00 for the purpose of financing in part, the construction of the additions and improvements to the sanitary sewer system.
7/10/1990	1990-545	New Ordinance passed to regulate the use of private sewers and sewer disposal. At this time a new billing and rate structure was created. This was added as part of the City Municipal Code.

Section 9. The sewer user charges are hereby established as follows:

<u>User Class</u>	<u>Rate</u>
Single-family residence	\$11.00
Multi-family residences	11.00 each unit
Commercial (general)	11.00
Mortuary	11.00
Tavern	11.00
Restaurant	11.00
Grocery Store	11.00

<u>User Class</u>	<u>Rate</u>
Churches, lodges, clubs	11.00
Hotels, motels, trailer parks	11.00 per unit
Car Wash Facilities	11.00 each stall
Offices	11.00
Residential care center	11.00 plus 11.00 per each two beds of rated capacity
Laundries	11.00 for first washer and 5.50 for each additional washer
Schools, elementary	11.00 per 15 students at rated capacity
Schools, junior high	11.00 per 15 students at rated capacity
Schools, high school	11.00 per 15 students at rated capacity
Industrial establishment	11.00 for each 15 employees

- Different classes of users established.
- Flat rate per unit established in proportion to the volume and strength of wastes discharged from that type of unit.
- Users whose wastewater strengths are greater than domestic strengths shall be levied a surcharge for all strengths in excess of the domestic strengths.
- Waste monitoring established. Users contributing more than 5,000 cubic feet per month or with a waste strength greater than 500 mg BOD/l or SS/l were required to submit usage data to determine rate charge.
- New Buildings charged monthly rates within 30 days after property ready for occupancy or on the first day of occupancy.
- City not permitted to provide water or sewer to users outside the urban growth

boundary.

- Water or sewer services for residents between city limits and urban growth boundary were granted service only if certain conditions met.
- All property owners within 400 feet of sewer system were required to install toilet facilities and connect to the system at their expense.
- When not within 400 feet of the system the building sewer was to be connected to a private sewage disposal system.
- Construction of private sewage disposal systems were required to apply for a permit and pay inspection fee of \$50.00.
- Before construction of public sewer, property owners were required to obtain a permit and pay a fee of \$500.00.
- In addition to permitting fees each new sewer connection within the public right-of-way was required to pay a hookup fee.

Permitting Fees

<u>User Class</u>	<u>Rate</u>
Single Family Residence	\$ 900.00
Multi-family residence	\$ 900.00 for each unit
Commercial (general)	\$ 900.00 for first 1,500 sq. ft. \$ 600.00 for additional 1,000 sq. ft.
Mortuary	\$ 900.00
Tavern	\$ 900.00
Restaurant	\$ 900.00
Grocery Store	\$ 900.00 plus \$900 for butcher facilities
Churches, lodges, clubs	\$ 900.00
Hotels, motels & trailer parks	\$ 900.00 for first unit \$ 600.00 for each additional unit

Laundries	\$ 900.00 for first washer \$ 600.00 for each additional washer
Schools, elementary	\$ 900.00 per 25 students of rated capacity
Schools, junior high	\$ 900.00 per 25 students of rated capacity
Schools, high	\$ 900.00 per 20 students of rated capacity
Industrial establishment	\$ 900.00 for first 2,500 sq. ft. \$ 500.00 for each additional 2,000 sq. ft. (warehouse space not used in computing square footage).
Offices	\$ 900.00 for first 1,500 sq. ft. \$ 600.00 for each additional 1,000 sq. ft.
Residential care center	\$ 900.00 for each 2 beds at rated capacity

- Two classes created for building sewer permit: Residential or commercial service and establishments producing industrial wastes.
- Residential or commercial were to pay a permit and inspection fee of \$100.00 for new building and \$35.00 for reconstruction or repair.
- Industrial buildings were to pay \$300.00 for new construction.
- Sewer construction standards were set as well as the permitted uses for the City sewer

system.

- Ordinance stated that the sewer user charges, and hookup fees would be reviewed biennially and revised periodically to reflect actual cost of operation, maintenance, replacement, and financing of the works. Also stated that each user will be notified at least annually of the rate and portion of user charges attributable to wastewater treatment services and that the City Council had the power to amend, repeal or modify these rates by ordinance at any time.
- Monthly billing was set for the first of the month with a due date of the 10th of the month. If bill not paid by the 20th of the month it was considered delinquent and would accrue an interest rate of 1% per month in addition to a delinquency charge of \$2.00 per month of delinquency.
- Ordinance dictated that all revenues from sewer charges would be deposited into the Sewer Fund.

1/14/1991

1991-546

Ordinance No. 545 amended at the recommendation of the City Administrator and Engineers to change Sewer service charges as follows:

<u>User Class</u>	<u>Rate</u>
Single-family residence	\$18.00
Multi-family residences	18.00 each unit
Commercial (general)	18.00
Mortuary	18.00
Tavern	18.00
Restaurant	18.00
Grocery Store	18.00
Churches, lodges, clubs	18.00
Hotels, motels, trailer parks	18.00 per unit
Car Wash Facilities	18.00 each stall
Offices	18.00

<u>User Class</u>	<u>Rate</u>
Residential care center	18.00 plus 18.00 per each two beds of rated capacity
Laundries	18.00 for first washer and 5.50 for each additional washer
Schools, elementary	18.00 per 15 students at rated capacity
Schools, junior high	18.00 per 15 students at rated capacity
Schools, high school	18.00 per 15 students at rated capacity
Industrial establishment	18.00 for each 15 employees

7/25/1991

Resolution 1991-7-25-1

The City began negotiating with the State of Oregon Department of Environmental Quality for a loan from the State Revolving Fund in the approximate amount of \$235,900.00. This loan was for a portion of the costs of additions and improvements of the City's sanitary sewer system.

9/9/1991

Resolution 1991-9-9-1

The City of Carlton borrowed \$16,067.00 from the State Revolving Loan fund for its sewer Treatment project.

1/13/1992

1992-551

Department of Environmental Quality reviewed Ordinance No. 545 and directed the City to adjust sewer charges and language surrounding the different types of accounts.

User Class	Rate
Single-Family residence	\$ 18.00
Multi-Family residences	18.00 each unit
Commercial (general)	18.00
Commercial (larger than 1" water meter)	27.00
Mortuary	18.00
Tavern	18.00
Restaurant	18.00
Grocery Store	18.00
Churches, Lodges, Clubs	18.00
Hotels, Motels, Trailer Parks	18.00 per unit
Car Wash Facilities	18.00 each stall
Offices	18.00
Residential Care Center	18.00 plus \$11.00 per two beds of rated capacity.

Laundries	18.00 for first washer, and \$9.00 for each add'l. washer.
Schools, elementary	18.00 per 15 students at rated capacity
Schools, junior high	18.00 per 15 students at rated capacity
Schools, high school	18.00 per 15 students at rated capacity
Industrial Establishment	18.00 for each 15 employees

- Each user was assigned an appropriate number of EDU's (Equivalent Dwelling Unit) and the number of EDUS was to represent the conversion of cost to the user from the dwelling unit.
- User charge calculated by multiplying the total number of EDUs by a constant factor to be set by ordinance.

10/13/1993

1993-564

Ordinance amended water rates and reestablished as follows:

Section 2. Water rates and charges of the City of Carlton shall be paid monthly and are as follows:

Size	Inside City Limits	Outside City Limits
5/8" - 3/4"	\$ 14.00	\$ 16.00
3/4"	14.00	16.00
1"	15.00	18.50
1-1/4"	16.00	20.00
1-1/2"	18.00	23.00
2"	23.00	30.50
3"	38.00	53.00
4"	68.00	98.00
Over 4"	By Special Contract	

In addition to the minimum service charges above set forth, additional charges shall be made as follows:

5/8" - 3/4" Service	Inside City Limits	Outside City Limits
First 500 cu. ft. per mo. minimum	\$ 14.00	\$16.00
Next 1000 cu. ft. per 100 cu. ft.	.40	.60
Next 6500 cu. ft. per 100 cu. ft.	.30	.45
Over 8000 cu. ft. per 100 cu. ft.	.25	.375

5/9/1994

1994-566

Ordinance provided the establishment of SDCs (system development charges) intended to impose a portion of the cost of capital improvements upon developments creating the need for said improvements. Water and sewer systems were included in these SDC charges which were assessed as part of the permit process for new construction projects.

5/9/1994	1994-567	Ordinance No. 545 amended to delete reference to sewer hook-up fees and the associated hook-up fee rate schedule. Permit and inspection fees were changed to \$150.00 for a new residential or commercial building sewer permit.
5/9/1994	1994-568	This ordinance repealed Ordinance No. 475 regarding water hook-up fees in its entirety and amended Ordinance No. 430 to include language stating all new water taps and service connection installations shall be charged a sum of \$600.00 for meters 1 inch and smaller. Installations for meters larger than one inch shall be charged the actual cost for materials and labor.
5/9/1994	Resolution 1994-5-9-1	Water and Sewer Systems Development Charges (SDC) were adopted. The Sewer SDC was set at \$950.00 per Equivalent Dwelling Unit (EDU) and the Water SDC was set at \$1500.00 per EDU.
4/10/1995	Resolution 1995-4-10-1	The city was awarded a grant from the Economic Development Department in the amount of \$30,000.00 to develop a Water Master Plan.
4/8/1996	1996-578	Amendment made to Ordinance No. 430 changing the new customer deposit fee to \$100.00 and amending the month water rates and charges as follows:

"Section 2. Water rates and charges of the City of Carlton shall be paid monthly and are as follows:

Size	Inside City Limits	Outside City Limits
5/8" - 3/4"	\$18.00	\$20.00
3/4"	18.00	20.00
1 "	19.00	22.50
1-1/4"	20.00	24.00
1-1/2"	22.00	27.00
2"	27.00	34.50
3"	42.00	57.00
4"	72.00	102.00
Over 4"	By Special Contract	

In addition to the minimum service charges above set forth, additional charges shall be made as follows:

5/8" - 3/4" Service	Inside City Limits	Outside City Limits
First 500 cu. ft. per mo. minimum	\$ 18.00	\$20.00
Over 500 cu. ft. per 100 cu. ft.	.40	.60

4/8/1996

1996-579

Sewer use and charges in Ordinance No. 545 amended as follows:

User Class	Rate
Single Family residence	\$21.00
Multi-Family residences	21.00 <i>each unit</i>
Commercial (general)	21.00
Commercial (larger than 1" water meter)	30.00
Mortuary	21.00
Tavern	21.00
Restaurant	21.00
Grocery Store	21.00
Churches, Lodges, Clubs	21.00
Hotels, Hotels, Trailer Parks	21.00 per unit
Car Wash Facilities	21.00 per stall
Offices	21.00
Residential Care center	21.00 plus \$14.00 per two beds of rated capacity.
Laundries	21.00 for first washer, and \$12.00 for each additional. washer.

User Class	Rate
Schools, elementary	21.00 per 15 students at rated capacity
Schools, junior high	21.00 per 15 students at rated capacity
Schools, high school	21.00 per 15 students at rated capacity
Industrial Establishment	21.00 for each 15 employees

7/1/1996

Resolution 1996-7-1-1

Loan contract was entered with the Oregon Economic Development Department in the amount of \$50,000.00 for a water project.

6/9/1997

1967-587

Ordinance No. 430 amended adding language stating that the \$100 water deposit fee would be refunded upon termination of both water and sewer services, less any balance due at the time. Monthly water charges changed as well.

Size	Inside City Limits	Outside City Limits
5/8" - 3/4"	\$21.00	\$ 23.00
3/4"	21.00	23.00
1"	22.00	25.50
1-1/4"	23.00	27.00
1-1/2"	25.00	30.00
2"	30.00	37.50
3"	45.00	60.00
4"	75.00	105.00
Over 4"	By Special Contract	

In addition to the minimum service charges above set forth, additional charges shall be made as follows:

5/8" - 3/4" Service	Inside City Limits	Outside City Limits
First 500 cu. ft. per mo. minimum	\$21.00	\$23.00
Over 500 cu. ft. per 100 cu. ft.	.40	.60

6/9/1997

1997-588

Ordinance No. 545 amended to amend monthly sewer charges.

User Class	Rate
Single Family Residence	\$28.00
Multi-Family Residences	28.00
Commercial (general)	28.00
Commercial (larger than 1" water meter)	37.00
Mortuary	28.00
Tavern	28.00
Restaurant	28.00
Grocery Store	28.00
Churches, Lodges, Clubs	28.00
Hotels, Motels, Trailer Parks	28.00 per unit
Car Wash Facilities	28.00 per stall
Offices	28.00
Residential Care Center	28.00 plus \$14.00
Laundries	per two beds of rated capacity. 28.00 for first washer, and \$12.00 for each additional washer.

User Class	Rate
Residential Care Center	28.00 plus 28.00 per each two beds of rated capacity
Laundries	28.00 for first washer and 9.00 for each additional washer
Schools, Elementary	28.00per 15 students at rated capacity
Schools, Junior High	28.00per 15 students at rated capacity
Schools, High School	28.00per 15 students at rated capacity
Industrial Establishment	28.00 for each 15 employees

6/8/1998

Resolution 1998-6-8-2

Grant funds in the amount of \$33,093.15 appropriated to construction expenses for the Sewer Treatment Plant upgrade project.

9/14/1998

1998-593

Monthly water rates in Ordinance No. 430 amended.

Size	Inside City Limits	Outside City Limits
5/8" - 3/4"	\$21.75	\$ 23.80
3/4"	21.75	23.80
1"	22.80	26.40
1-1/4"	23.80	28.00
1-1/2"	25.90	31.00
2"	31.00	38.80
3"	46.60	62.00
4"	77.65	108.75
Over 4"	By Special Contract	

In addition to the minimum service charges above set forth, additional charges shall be made as follows:

5/8" - 3/4" Service	Inside City Limits	Outside City Limits
First 500 cu. ft. per mo. minimum	\$21.75	\$23.80
Over 500 cu. ft. per 100 cu. ft.	.40	.60

4/13/1999

1999-594

Amendment made to Ordinance No. 545 changing the monthly sewer charges.

User Class	Rate
Schools, Elementary	31.00per 15 students at rated capacity
Schools, Junior High	31.00per 15 students at rated capacity
Schools, High School	31.00per 15 students at rated capacity
Industrial Establishment	31.00 for each 15 employees

User Class	Rate
Single Family Residence	\$31.00
Multi-Family Residences	31.00
Commercial (general)	31.00
Commercial (larger than 1" water meter)	39.00
Mortuary	31.00
Tavern	31.00
Restaurant	31.00
Grocery Store	31.00
Churches, Lodges, Clubs	31.00
Hotels, Motels, Trailer Parks	31.00 per unit
Car Wash Facilities	31.00 per stall
Offices	31.00
Residential Care Center	31.00 plus \$23.00 per two beds of rated capacity
Laundries	31.00 for first washer, and \$21.00 for each additional washer.

4/13/1999

1999-595

Monthly water Rates in Ordinance 430 increased.

Size	Inside City Limits	Outside City Limits
5/8" - 3/4"	\$23.75	\$25.80
3/4"	23.75	25.80
1"	24.00	27.50
1 - 1/4"	25.00	29.00
1 - 1/2"	27.00	32.00
2"	32.00	39.50
3"	47.00	62.00
4"	77.00	107.00
Over 4"	By Special Contract	

In addition to the minimum service charges above set forth, additional charges shall be made as follows:

In addition to the minimum service charges above set forth, additional charges shall be made as follows:

5/8" - 3/4" Service	Inside City Limits	Outside City Limits
First 500 cu. Ft. per mo. Minimum	\$23.75	\$25.80
Over 500 cu. Ft. per 100 cu. Ft.	.40	.60

2/15/2000

2000-603

Ordinance No. 430 was amended to change the monthly water rate structure.

Inside City Limits (base rate)	Outside City Limits (base rate)
\$28.32 per EDU for 500 cubic feet	30.37 per EDU for 500 cubic feet

In addition to the minimum service charges above set forth, additional charges shall be made as follows:

Overage Rate per 100 cubic feet:	Inside City Limits	Outside City Limits
Over 500 cu. ft. per 100 cu. ft.	\$1.32 per 100 cf	\$1.52 per 100 cf

Overage Rate per 1000 gallons

Where water is sold by special contract measured in 1000 gallon units of measurement, the overage rate shall be:

Overage Rate (per 1000 gallons)	Inside City Limits	Outside City Limits
Over 500 cu. ft. per 1000 gallons	\$1.76 per 1000 gal	\$2.03 per 1000 gal

3/12/2001

2001-608

Rules and regulations for the operation of the City of Carlton water system was established as part of the City Municipal Code. In this ordinance rights and obligations of the City and its water system customers was defined.

4/9/2001

2001-609

Ordinance created to establish cross connection control and backflow device policy for the City water system in compliance with Chapter 333, Division 61 of the Oregon Administrative Rules.

10/8/2001

2001-612

Ordinance No. 603 amended to re-establish monthly water rates.

Inside City Limits (base rate)	Outside City Limits (base rate)
\$29.10 per EDU for 500 cubic feet	\$31.15 per EDU for 500 cubic feet

In addition to the minimum service charges above set forth, additional charges shall be made as follows:

Overage Rate per 100 cubic feet:	Inside City Limits	Outside City Limits
Over 500 cu. ft. per 100 cu. ft.	\$1.50 per 100 cf.	\$1.70 per 100 cf.

Overage Rate per 1000 gallons

Where water is sold by special contract measured in 1000-gallon units of measurement, the overage rate shall be:

Overage Rate (per 1000 gallons)	Inside City Limits	Outside City Limits
Over 500 cu. ft. per 1000 gallons	\$1.90 per 1000 gal	\$2.20 per 1000 gal

12/8/2003

2003-620

Amendment made to Ordinance No. 612 to change monthly water rates.

Inside City Limits (base rate) \$30.50 per EDU for 500 cubic feet	Outside City Limits (base rate) \$32.55 per EDU for 500 cubic feet
In addition to the minimum service charges above set forth, additional charges shall be made as follows:	
Overage rate per 100 cubic feet: Over 500 cubic feet per 100 cubic feet	Inside City Limits \$2.50per100cf. Outside City Limits \$3.00per100cf.

Overage rate per 1000 gallons
Where water is sold by special contract measured in 1000-gallon units of measurement, the overage rate shall be:

<u>Overage rate (per 1000 gallons)</u>	Inside City Limits (Not Applicable)	Outside City Limits \$3.20per 1000gal
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3/8/2004

2004-622

Ordinance No. 594 amended to change monthly sewer base rates for each user class from \$31.00 to \$34.00. An exception was made for commercial buildings with a meter larger than one inch which was charged \$42.00. Additionally, Residential Care Center was

12/13/2004

Resolution 1

Resolution adopted establishing utility bill procedure, late fees, shut-off fees, disconnection fees, meter tampering fees, unauthorized connection fees, return check fees, and other fees to be charged on utility bills. Rates set as follows:

Section 1: Delinquent Account Fees. The following fees are hereby adopted:

Late Fee	\$5
Shut-off Notice Processing Fee	\$10
Disconnection Fee	\$45
Meter Tampering Fee	\$300
Unauthorized Connection Fee	\$300
Return Check Fee	\$25

Section 2: Utility Bill Procedure

1. Bills are sent the last day of the month and due by the 15th
2. On the 16th of the month a \$5.00 late charge is added to the account
3. Accounts are reviewed on the 5th day of the month and any customer with a past due amount is sent a shut-off notice letter and charged a \$10.00 processing fee.

4. On the 14th of the month customers are given a 24-hour door hanger notice.
5. Past due bills not paid by 10am on the 15th will be shut-off and charged a disconnection fee.
6. Bills must be paid in full in order for service to be restored

Section 3: Deposits. The Council hereby authorizes staff to collect utility deposits on new accounts that will be placed into a non-bearing interest account. Refunds will be given in the following manner:

- Homeowners that have good credit after 18 months
- Renters at the time of cancellation and no delinquencies

Section 4: Charges for Time and Material. The City departments are hereby authorized to charge the responsible party for personnel, equipment, vehicles, materials, supplies and overhead for services provided by the City to repair or maintain city utility lines, mains, service lines, water meters, water meter boxes or other utility property that has been destroyed or damaged.

6/22/2005

2005-630+631

Due to the continuous increase in cost of materials, the City found it necessary to begin an automatic water and sewer charge increase on July 1st of each year to keep up with inflation. It was determined that the increase would be based on the Consumer Price Index from the U.S Department of Labor, Bureau of Labor Statistics.

5/8/2006	2006-648	Amendment made to Ordinance No. 612 to increase water rates. And defining the EDU charging structure for the Elementary school to equate one EDU for every 20 students.																
<table border="0"> <tr> <td data-bbox="197 264 569 342"> <u>Inside City Limits (base rate)</u> \$31.42 per EDU for 500 cubic feet </td> <td data-bbox="569 264 961 342"> <u>Outside City Limits (base rate)</u> \$33.53 per EDU for 500 cubic feet </td> </tr> <tr> <td colspan="2" data-bbox="197 363 961 407"> In addition to the minimum service charges above set forth, additional charges shall be made as follows: </td> </tr> <tr> <td data-bbox="197 407 569 480"> <u>Overage rate per 100 cubic feet:</u> Over 500 cubic feet per 100 cubic feet </td> <td data-bbox="569 407 961 480"> <table border="0"> <tr> <td data-bbox="569 407 758 451"> <u>Inside City Limits</u> </td> <td data-bbox="758 407 961 451"> <u>Outside City Limits</u> </td> </tr> <tr> <td data-bbox="569 451 758 480"> \$2.58 per 100cf. </td> <td data-bbox="758 451 961 480"> \$3.09 per 100cf. </td> </tr> </table> </td> </tr> </table> <table border="0" data-bbox="1058 277 1835 467" style="margin-left: 200px;"> <tr> <td colspan="3" data-bbox="1058 277 1835 310"> <u>Overage rate per 1000 gallons</u> Where water is sold by special contract measured in 1000-gallon units of measurement, the overage rate shall be: </td> </tr> <tr> <td data-bbox="1058 380 1430 423"> <u>Overage rate (per 1000 gallons)</u> </td> <td data-bbox="1430 380 1619 423"> <u>Inside City Limits</u> (Not Applicable) </td> <td data-bbox="1619 380 1835 423"> <u>Outside City Limits</u> \$4.28 per 1000 gal. </td> </tr> </table>			<u>Inside City Limits (base rate)</u> \$31.42 per EDU for 500 cubic feet	<u>Outside City Limits (base rate)</u> \$33.53 per EDU for 500 cubic feet	In addition to the minimum service charges above set forth, additional charges shall be made as follows:		<u>Overage rate per 100 cubic feet:</u> Over 500 cubic feet per 100 cubic feet	<table border="0"> <tr> <td data-bbox="569 407 758 451"> <u>Inside City Limits</u> </td> <td data-bbox="758 407 961 451"> <u>Outside City Limits</u> </td> </tr> <tr> <td data-bbox="569 451 758 480"> \$2.58 per 100cf. </td> <td data-bbox="758 451 961 480"> \$3.09 per 100cf. </td> </tr> </table>	<u>Inside City Limits</u>	<u>Outside City Limits</u>	\$2.58 per 100cf.	\$3.09 per 100cf.	<u>Overage rate per 1000 gallons</u> Where water is sold by special contract measured in 1000-gallon units of measurement, the overage rate shall be:			<u>Overage rate (per 1000 gallons)</u>	<u>Inside City Limits</u> (Not Applicable)	<u>Outside City Limits</u> \$4.28 per 1000 gal.
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10/14/2006	2006-656	Ordinance declaring that all future water and sewer rates be established by City Council by resolution.																
4/9/2007	2007-664	Rules established on water disconnections as they pertain to delinquent water and sewer account. Ordinance stated that the city shall advise occupant of delinquent premises, in writing that water service will be disconnected unless the past due amount is paid by 8:30 AM on the 15 th day of the month.																
6/11/2007	Resolution 68	Resolution set to amend water rates as follows:																
<table border="0"> <tr> <td data-bbox="464 797 926 899"> <u>Inside City Limits (base rate)</u> \$35.84 per EDU for up to 500 cubic feet </td> <td data-bbox="926 797 1577 899"> <u>Outside City Limits (base rate)</u> \$38.25 per EDU for up to 500 cubic feet </td> </tr> <tr> <td colspan="2" data-bbox="464 932 1577 959"> In addition to the minimum service charges above, additional charges shall be made as follows: </td> </tr> <tr> <td data-bbox="464 992 926 1084"> <u>Overage rate per 100 cubic feet</u> Over 500 cubic feet per 100 cubic feet </td> <td data-bbox="926 992 1577 1084"> <table border="0"> <tr> <td data-bbox="926 992 1199 1036"> <u>Inside City Limits</u> </td> <td data-bbox="1199 992 1577 1036"> <u>Outside City Limits</u> </td> </tr> <tr> <td data-bbox="926 1036 1199 1084"> \$2.96 per 100cf. </td> <td data-bbox="1199 1036 1577 1084"> \$3.56 per 100cf. </td> </tr> </table> </td> </tr> <tr> <td colspan="2" data-bbox="464 1122 1577 1182"> Rates for water sold to contractors through a fire hydrant will be charged the outside city limit rate for both the base rate and overage rate. </td> </tr> </table>			<u>Inside City Limits (base rate)</u> \$35.84 per EDU for up to 500 cubic feet	<u>Outside City Limits (base rate)</u> \$38.25 per EDU for up to 500 cubic feet	In addition to the minimum service charges above, additional charges shall be made as follows:		<u>Overage rate per 100 cubic feet</u> Over 500 cubic feet per 100 cubic feet	<table border="0"> <tr> <td data-bbox="926 992 1199 1036"> <u>Inside City Limits</u> </td> <td data-bbox="1199 992 1577 1036"> <u>Outside City Limits</u> </td> </tr> <tr> <td data-bbox="926 1036 1199 1084"> \$2.96 per 100cf. </td> <td data-bbox="1199 1036 1577 1084"> \$3.56 per 100cf. </td> </tr> </table>	<u>Inside City Limits</u>	<u>Outside City Limits</u>	\$2.96 per 100cf.	\$3.56 per 100cf.	Rates for water sold to contractors through a fire hydrant will be charged the outside city limit rate for both the base rate and overage rate.					
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6/11/2007	Resolution 69	Resolution establishing provisions relating to the issuance of water revenue bonds and authorizing the sale of revenue bonds to construct and improve the City's water system. A revolving loan was taken out with Oregon Economic and Community Development Department Safe Drinking Water in the outstanding principal amount of \$1,910,343.00.																
11/13/2007	Resolution 80	Resolution amended water rates for users outside City limits. This resolution introduced change of rates with different rates being effective at different times throughout the year.																

Section 1.

Outside

City Limits (base rate)

\$38.25 per EDU for up to 500 cubic feet

Section 2.

In addition to the minimum service charges above, additional charges shall be made as follows:

	Outside
<u>Overage rate per 100 cubic feet</u>	<u>City Limits</u>
Over 500 cubic feet per 100 cubic feet	\$3.56 per 100cf.
Over 1000 cubic feet per 100 cubic feet	\$4.44 per 100cf./effective 1/1/08
Over 1000 cubic feet per 100 cubic feet	\$5.92 per 100cf./effective 10/1/08

Rates for water sold to contractors through a fire hydrant will be charged the outside city limit rate for both the base rate and overage rate.

11/15/2007

Resolution 81

Utility billing procedure and fees was restructured, and language was added defining the refunding process for new account deposits.

Section 1: Delinquent Account Fees. The following fees are hereby adopted:

Late Fee	\$5
Delinquency Notice Fee	\$10
Disconnection/Reconnection Fee	\$45
Meter Tampering Fee	\$300
Unauthorized Connection Fee	\$300
Return Check Fee	\$25

Section 2: Utility Bill Procedure

1. Bills are sent the last week of the month and are due by the 15th
2. On the 16th of the month a \$5.00 late charge is added to accounts with a balance.
3. Accounts are reviewed on the first few days of the month and any customer with a past due amount is sent a shut-off notice letter that is mailed by the 5th. A delinquency notice fee of \$10 will be charged to the

account at the time the letter is sent. The letter states that water service will be disconnected unless the delinquent amount is paid by 8:30 am on the specified date of the month. The written notice must include the date of shut-off, the amount of delinquent charges, and the time period allowed for payment to avoid disconnection of service.

4. Past due bills not paid by 8:30 am on the specified date will be shut-off.
5. A disconnection fee in the amount of \$45 will be charged.
5. Bills must be paid in full in order for service to be restored

Section 3: Deposits. The Council hereby authorizes staff to collect utility deposits on new accounts in the amount of \$150. Refunds will be given in the following manner (without interest):

- Homeowners that have good credit after 18 months
- Renters: after deposits are applied to the final billing which results in a credit balance

Section 4: Charges for Time and Material. The City departments are hereby authorized to charge the responsible party for personnel, equipment, vehicles, materials, supplies and overhead for services provided by the City to repair or maintain city utility lines, mains, service lines, water meters, water meter boxes or other utility property that has been destroyed or damaged.

3/10/2008

Resolution 88

System Development Charge methodology for water facilities was changed to increase the SDC for water to \$4,600.00 as of the date of the Resolution and to \$6,310.00 beginning April 2009.

1/12/2009

Resolution 110

Resolution created to provide a reduction in water and sewer rates for the families of military personnel as long as certain guidelines are met.

9/14/2009	2009-683	City Municipal code section 13.04.280 was amended to designate the revenue from monthly water rates to cover the cost of system operation, maintenance, debt retirement, and capital replacement. Also amended Municipal code section pertaining to delinquent accounts and the process for disconnection.																																								
10/12/2009	Resolution 125	This resolution reduced the fee for all SDC's by 1/3 until December 31, 2010.																																								
1/10/2011	Resolution 138	Fees for all SDC's reduced again by 1/3 until the last business day of December, 2011.																																								
3/14/2011	2011-688	Carlton Municipal code sections 13.04.360, 13.08.360, and 13.08.380 were amended to clarify who was ultimately responsible for payment of water and sewer utility billing and how the penalties for failure to execute those responsibilities would be enforced.																																								
10/10/2011	2011-691	Carlton Municipal code amended to clarify that the City Council at any time may amend, repeal, or modify by resolution any of the rates and charges pertaining to sewer.																																								
10/10/2011	2011-692	Municipal Code 13.08 was amended to set user class rates for sewer charges that were to be multiplied by the number of EDU's assigned to each user. User Classes were established as follows:																																								
<table border="1"> <thead> <tr> <th>User Class</th> <th>Rate</th> </tr> </thead> <tbody> <tr> <td>Single-family residence</td> <td>\$ 43.82</td> </tr> <tr> <td>Multifamily residences</td> <td>43.82</td> </tr> <tr> <td>Commercial (general)</td> <td>43.82</td> </tr> <tr> <td>Commercial (larger than 1" water meter)</td> <td>54.34</td> </tr> <tr> <td>Mortuary</td> <td>43.82</td> </tr> <tr> <td>Tavern</td> <td>43.82</td> </tr> <tr> <td>Restaurant</td> <td>43.82</td> </tr> <tr> <td>Grocery store</td> <td>43.82</td> </tr> <tr> <td>Churches, lodges, clubs</td> <td>43.82</td> </tr> <tr> <td>Hotels, motels, trailer parks, bed and breakfasts</td> <td>43.82 per unit</td> </tr> </tbody> </table>		User Class	Rate	Single-family residence	\$ 43.82	Multifamily residences	43.82	Commercial (general)	43.82	Commercial (larger than 1" water meter)	54.34	Mortuary	43.82	Tavern	43.82	Restaurant	43.82	Grocery store	43.82	Churches, lodges, clubs	43.82	Hotels, motels, trailer parks, bed and breakfasts	43.82 per unit	<table border="1"> <tbody> <tr> <td>Car wash facilities</td> <td>43.82 per stall</td> </tr> <tr> <td>User Class</td> <td>Rate</td> </tr> <tr> <td>Offices</td> <td>43.82</td> </tr> <tr> <td>Residential care center</td> <td>43.82 plus \$32.43 per two beds of rated capacity.</td> </tr> <tr> <td>Laundries</td> <td>43.82 for first washer, and \$29.80 for each additional washer.</td> </tr> <tr> <td>Schools, elementary</td> <td>43.82 per 15 students at rated capacity</td> </tr> <tr> <td>Schools, junior high</td> <td>43.82 per 15 students at rated capacity</td> </tr> <tr> <td>Schools, high school</td> <td>43.82 per 15 students at rated capacity</td> </tr> <tr> <td>Industrial establishment</td> <td>43.82 for each 15 employees</td> </tr> </tbody> </table>	Car wash facilities	43.82 per stall	User Class	Rate	Offices	43.82	Residential care center	43.82 plus \$32.43 per two beds of rated capacity.	Laundries	43.82 for first washer, and \$29.80 for each additional washer.	Schools, elementary	43.82 per 15 students at rated capacity	Schools, junior high	43.82 per 15 students at rated capacity	Schools, high school	43.82 per 15 students at rated capacity	Industrial establishment	43.82 for each 15 employees
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<p>Also stated that beginning July 2012 the user class rate in the above chart would increase from \$43.82 to \$47.22. For rates for user class larger than 1" the rate would be \$58.55, Residential care center \$47.22 plus \$34.94 per two beds of rated capacity and, laundries to \$47.22 plus \$32.11 for each additional washer.</p>																																										
11/13/2012	2012-699	The City of Carlton began the process of drafting an Intergovernmental Agreement with Lafayette, Dayton, and McMinnville to form the Yamhill Regional Water Authority Commission. This allowed the cities to acquire, hold, manage, maintain, and develop water permits for appropriation of water from the Willamette River.																																								

9/9/2013	Resolution 176	Authorized the city to enter into a financial assistance award loan contract with the Oregon Infrastructure Finance Authority to increase the maximum principal amount of the existing loan from the State by \$100,000.00.										
1/12/2015	Resolution 2015-193	City adopted a new Water System Master Plan and Water Conservation and Management Plan to comply with Oregon Administrative Rule 333-061-0050(5)(a).										
1/12/2015	Resolution 2015-195	<p>Certain SDC charges temporarily modified until 12/31/2015.</p> <div data-bbox="583 418 1465 792" style="border: 1px solid black; padding: 5px;"> <p>NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF CARLTON, OREGON AS FOLLOWS:</p> <ol style="list-style-type: none"> That the City Council of the City of Carlton hereby temporarily reduces and modifies SDC charges for single family and related types of development within the city to the following: <table data-bbox="646 537 1241 654"> <tr> <td>Water System Development Charge</td> <td>\$6,545 per service;</td> </tr> <tr> <td>Sewer System Development Charge</td> <td>\$5,349 per service;</td> </tr> <tr> <td>Transportation System Development Charge</td> <td>\$2,000 per service;</td> </tr> <tr> <td>Park System Development Charge</td> <td>\$ 500 per service;</td> </tr> <tr> <td>Storm Water System Development Charge</td> <td>\$ 822 per service.</td> </tr> </table> The SDC charges hereby modified will be subject to annual adjustment pursuant to City Resolution No. 8 adopted June 22, 2005 to account for inflationary cost within the construction industry. The temporary SDC rates approved and adopted by this resolution shall take effect on January 1, 2015, and shall automatically expire on December 31, 2015. </div>	Water System Development Charge	\$6,545 per service;	Sewer System Development Charge	\$5,349 per service;	Transportation System Development Charge	\$2,000 per service;	Park System Development Charge	\$ 500 per service;	Storm Water System Development Charge	\$ 822 per service.
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6/8/2015	Resolution 2015-206	<p>Resolution adopted the Fiscal Year 2015-2016 budget and included increases in the Water and sewer utility billing rates as well as water and sewer projects and their fiscal impacts and associated loans.</p> <div data-bbox="464 930 1583 1341" style="border: 1px solid black; padding: 5px;"> <p>Water sales to City residential, commercial and industrial customers are anticipated to be \$813,750 in FY16. The rates will increase 8.5% beginning July 2015 to reflect the Consumer Price Index (CPI) increase and the State Drinking Water Revolving Loan Fund (SDWRLF) loan received to finance necessary improvements to the City's water system. A complete description of this project is included in the Capital Improvement Fund.</p> <p>The new rate will be \$44.86 for the first 500 cubic feet inside the City limits and \$47.87 outside the City limits. The City is currently reviewing its water rate methodology and rate structure. A revised methodology and rate structure is expected to be implemented in FY16. The water utility connection fee will be \$600 in FY16.</p> <p>The Sewer Fund wastewater charges for services to residential, commercial and industrial properties are projected to total \$553,475 during FY16. The sewer rates are scheduled for an increase in July 2015 with the start of a new billing cycle, based on the Consumer Price Index (CPI). This year the increase is 1.63% and the new rate will be \$50.86 for FY16. The sewer utility connection fee will be \$150 in FY16.</p> </div> <ul style="list-style-type: none"> •The Meadow Lake Transmission Line Project will be in construction during FY16. The City anticipates an Infrastructure Finance Authority (IFA) loan for the project to be \$2.8m for the nearly \$3.1m project. The City also has water reserves, urban renewal, and Water 										

SDCs as local resources to assist with the project.

- The Regional Solutions Water Distribution System Improvement Project in the downtown business district will be in construction this summer. The project will make water distribution improvements downtown; coupled with the transmission line project this should provide sufficient capacity for hydrants to meet fire flow requirements. The City will receive \$500,000 from the State toward this \$850,000 project. The City may also contribute funds from the Water Fund, Water SDCs, and the Urban Renewal Agency.
- The FY16 Budget includes \$25,000 for expenses related to the Yamhill Regional Water Authority Project. This is a magnitude of cost estimate of Carlton’s possible share of costs during the next 12 months to participate in the regional water project with McMinnville, Dayton, and Lafayette.
- Monroe Street Project (\$80,000). This is the estimated cost to provide stormwater improvements in Monroe St from Kutch to the railroad right-of-way. At this time funding has not been identified for this project although the Urban Renewal Agency is anticipated to contribute to this work. Also, use of sewer or transportations revenues may be available for this component of the project.

12/1/2015 Resolution 2015-216 Existing SDC Charges for development within the city modified until December 31,2016.

1. That the City Council of the City of Carlton hereby temporarily reduces and modifies SDC charges for single family and related types of development within the city to the following:

Water System Development Charge	\$6,545 per service;
Sewer System Development Charge	\$5,349 per service;
Transportation System Development Charge	\$2,000 per service;
Park System Development Charge	\$ 500 per service;
Storm Water System Development Charge	\$ 822 per service.
2. The SDC charges hereby modified will be subject to annual adjustment pursuant to City Resolution No. 8 adopted June 22, 2005 to account for inflationary cost within the construction industry.
3. The temporary SDC rates approved and adopted by this resolution shall take effect on January 1, 2016, and shall automatically expire on December 31, 2016.

1/19/2016 Resolution 2016-218 Resolution 2015-216 repealed, and rates replaced to be effective January 1, 2016 and expire on December 31,2016.

1. That the City Council of the City of Carlton hereby temporarily reduces and modifies SDC charges for single family and related types of development within the city to the following:

Water System Development Charge	\$6,551 per service;
Sewer System Development Charge	\$5,436 per service;
Transportation System Development Charge	\$2,033 per service;
Park System Development Charge	\$ 508 per service;
Storm Water System Development Charge	\$ 835 per service.

2/16/2016

Resolution 2016-221

In 2015 The City entered into a contract with Deb Galardi Consulting to review and make recommendations regarding the City's water system service rates and attributes. Based on her analysis, the City adopted a revised schedule of the existing monthly water charges based on meter size and a consumption charge per 100 cubic feet. The outside City rate was adjusted to be more equitable across customers with a 3-year phase in period. Previous to this new methodology, the last significant increase of 11% was in 2012 for debt services.

WATER USERS INSIDE THE CITY	
Amended Rates	
Residential Base Monthly Charge*	
Per Dwelling Unit	\$37.22
Nonresidential Meter Monthly Charge	
5/8"-1"	\$37.22
1.5"	\$55.82
2"	\$78.15
3"	\$137.70
4"	\$204.69
Volume Charge (\$/100 cf)	
5 cf	\$2.39
Over 5cf	\$3.47
*single family and multifamily	

WATER USERS OUTSIDE THE CITY	
Amended Rates	
Residential Base Monthly Charge*	
Per Dwelling Unit	\$44.66
Nonresidential Meter Monthly Charge	
5/8"-1"	\$44.66
1.5"	\$66.99
2"	\$93.78
3"	\$165.24
4"	\$245.62
Volume Charge (\$/100 cf)	
5cf	\$2.78
5-10 cf	\$4.51
Over 10 cf	\$6.21
*single family and multifamily	

5/17/2016	Resolution 2016-223	Resolution 2016-223 was repealed and SDC's were again modified. Water SDC's were increased to \$6,551 per service and Sewer SDC's were increased to \$5,436 and set to expire on December 31, 2016.
6/7/2016	Resolution 2016-226	<p>This resolution adopted the 2016-2017 Fiscal Year Budget. Under the budget the next phase of water and sewer rate changes initiated by Deb Galardi was implemented and different water and sewer projects were highlighted.</p> <ul style="list-style-type: none"> •Water base rate set to \$40.38 for customers inside City limits and \$48.67 outside City limits. •Sewer base rate set to \$51.57. •The Meadow Lake Transmission Line Project was started to complete the concrete reservoir, NWL Inter-tie and the installation of isolation valves on the 7-mile supply line. •The FY17 budget also included \$50,000 for expenses related to the Yamhill Regional Water Authority Project. This was a magnitude of cost estimate of Carlton's possible share of costs during the following 12 months to participate in the regional water project with McMinnville and Lafayette. •The primary sewer related efforts for FY17 were to work with Tetra Tech and the Department of Environmental Quality (DEQ) to determine necessary improvements to the Wastewater Treatment Facility.
10/18/2016	Resolution 2016-229	The City entered into a financing contract with the Oregon Infrastructure Finance Authority to update the Carlton Wastewater Facility plan with a Grant amount of \$20,000 and a Loan amount of \$40,000.
12/6/2016	Resolution 2016-233	Water and Sewer SDC's increased to \$6,898 per service for water and \$6,028 per service for sewer. Rates were set to automatically expire on December 31, 2017.
6/6/2017	Resolution 2017-244	<p>The FY17-18 budget was adopted designating new water and sewer rates and outlining water and sewer projects for the year.</p> <ul style="list-style-type: none"> •Water base rates for inside city limits were set to \$43.81 and outside City limits were set to \$52.58. •Sewer base rates set to \$52.86. •The City implemented the use of new Automatic Meter Reading (AMR). This system was launched with the purpose of improving the efficiency and accuracy of meter readings. •The city continued work on the Meadow Lake Transmission Line project. •\$120,000 was set aside for a study to determine the feasibility of raising the height of the dam.

- \$136,000 was set aside for water improvements on S 3rd St.
- \$75,000 was set aside for new regional water plant with McMinnville Water and Light.
- The City began work with Deb Galardi to complete a rate methodology analysis comparable to the one performed for the water fund.
- The City also continued work with Tetra Tech and DEQ to determine necessary improvements to the Wastewater Treatment Facility based on the Facility Plan.

6/20/2017 Resolution 2017-246 Under the recommendation of Deb Galardi, water service rates were increased by 6.5% for projected debt service coverage requirements, and system operating and maintenance costs.

7/18/2017 Resolution 2017-249 Monthly sewer charges were increased an additional 2.5%. Effective 8/1/2017 Sewer base rates were set to \$53.92 a month per EDU.

3/20/2018 Resolution 2018-259 Master Fee Schedule Established. This fee schedule included yearly fees for SDC's and water and sewer utility billing rates.

Park System Development Charge	\$ 1,797.00 per service
Sewer System Development Charge	\$ 6,706.00 per service
Sewer Utility Connection Fee	\$ 150.00 per service
Storm water System Development	\$ 1,925.00 per service
Transportation System Development	\$ 3,531.00 per service
Water System Development Charge	\$ 7,332.00 per service
Water Utility Connection Fee	\$ 600.00 per service
Total SDCs	\$ 22,041.00 w/connection fees

Utility Billing	
Hydrant Hook Up	\$ 340.00 deposit (\$90.00 non-refundable) Consumption charge of \$5.10 per 100 CF
Sewer Utility	\$ 53.92
Water Utility (Inside City Limits)	\$ 43.00 base plus cubic feet (CF) usage usage \$2.76 per CF 0-500 \$4.00 per CF over 500 CF
Water Utility (Outside City Limits)	\$ 51.61 base plus cubic feet (CF) usage usage \$3.22 per CF 0-500 \$5.21 per CF over 500 CF \$7.18 per CF over 1000 CF

6/5/2018 Resolution 2018-264 FY18-1 Budget adopted. Budget included above mentioned water and sewer rates as well as describing planned water and sewer projects and their potential fiscal appropriations.

- Design and construction work to begin on the Panther Creek Reservoir Dredging Project and replacement of the 7-mile water supply line from the water treatment plant to town.
- Phase 1 of planning and development was started for infrastructure improvements to address sewer system capacity, regulatory and permit issues for work mandated by DEQ.
- New monthly water base rates were set to \$45.80 per EDU for customers inside City limits and \$57.25 per EDU for customers outside City limits.
- Sewer base rates were set to \$60.39 a month per EDU.

6/5/2018 Resolution 2018-265 Resolution adopted to begin consumption based billing for sanitary sewer rather than having a flat fee with a usage allowance.

7/3/2018 2018-718 City Municipal Code was amended to change the Sewer billing structure to include a base charge and a volume charge based off a winter average calculation of water usage (charges displayed below). The ordinance also redefined payment responsibilities, approved uses of the sewer system, and penalties for violations of the set code.

User Class	Rate
Single-family residence	\$38.87 plus \$4.48/ccf of water use
Multifamily residences	\$38.87 plus \$4.48/ccf of water use
Commercial (general)	\$38.87 plus \$4.48/ccf of water use
Commercial (larger than 1" water meter)	\$38.87 plus \$4.48/ccf of water use
Mortuary	\$38.87 plus \$4.48/ccf of water use
Tavern	\$38.87 plus \$4.48/ccf of water use
Restaurant	\$38.87 plus \$4.48/ccf of water use
Grocery store	\$38.87 plus \$4.48/ccf of water use
Churches, lodges, clubs	\$38.87 plus \$4.48/ccf of water use
Hotels, motels, trailer parks, bed and breakfasts	\$38.87 per unit plus \$4.48/ccf of water use

Laundries	\$38.87 for each washer plus \$4.48/ccf of water use
Schools, elementary	\$38.87 per 15 students at rated capacity plus \$4.48/ccf of water use
Schools, junior high	\$38.87 per 15 students at rated capacity plus \$4.48/ccf of water use
Schools, high school	\$38.87 per 15 students at rated capacity plus \$4.48/ccf of water use
Industrial establishment	\$38.87 for each 15 employees plus \$4.48/ccf of water use
Car wash facilities	\$38.87 per stall plus \$4.48/ccf of water use
Offices	\$38.87 plus \$4.48/ccf of water use
Residential care center or federal residential facility	\$38.87 per each two beds of rated capacity or actual capacity if greater, plus \$4.48/ccf of water use

10/2/2018 Resolution 2018-268 The City entered into a Lease-Purchase Agreement in the amount of \$139,122.00 to finance new water meters.

1/8/2019 Resolution 2019-279 The City was awarded a grant from the Oregon Water Resources Department in the sum of \$2,500,000 to be used for the reconstruction for the City's raw water storage reservoir facilities.

1/8/2019 Resolution 2019-280 The City accepted and authorized the execution of another grant between the City of Carlton and the Oregon Water Resources Department in the amount of \$7,150,000 for the reconstruction of the City's water transmission line from the water treatment plant to the City's treated water storage facilities.

6/4/2019 Resolution 2019-287 Resolution updated the master fee schedule and charges for water and sewer utility billing and SDC's as follows:

Park System Development Charge	\$1,899.00 per service
Sewer System Development Charge	\$7,087.00 per service
Sewer Utility Connection Fee	\$200.00 per service
Storm water System Development	\$2,034.00 per service
Transportation System Development	\$3,732.00 per service
Water System Development Charge	\$7,748.00 per service
Water Utility Connection Fee	\$650.00 per service
Total SDCs	\$23,350.00 w/connection fees

Utility Billing	
Hydrant Hook Up	\$340.00 deposit (\$90.00 non-refundable) Consumption charge of \$5.10 per 100 CF
Sewer Utility	\$44.74
Water Utility (Inside City Limits)	\$49.51 base plus cubic feet (CF) usage usage \$3.18 per CF 0-500, \$4.61 per CF over 500 CF
Water Utility (Outside City Limits)	\$74.27 base plus cubic feet (CF) usage usage \$4.77 per CF 0-500 \$6.92 per CF over 500 CF

6/2/2020

Resolution 2020-295

Resolution updated the master fee schedule and charges for water and sewer utility billing and SDC's as follows:

SDC System Development Charges	
Park System Development Charge	\$1,948.00 per service
Sewer System Development Charge	\$8,033.00 per service
Sewer Utility Connection Fee	\$200.00 per service
Storm water System Development	\$2,087.00 per service
Transportation System Development	\$3,829.00 per service
Water System Development Charge	\$7,950.00 per service
Water Utility Connection Fee	\$650.00 per service
Total SDCs	\$24,697.00 w/connection fees

Utility Billing	
Delinquency Notice Fee	\$10.00
Hydrant Hook Up	\$340.00 deposit (\$90.00 non-refundable) Monthly usage charge of \$60.00 Consumption charge of \$5.46 per 100 CF
Late Fee	\$5.00
Returned Check	\$25.00
Meter Lock-Disconnection/Reconnection	\$45.00
Meter Tampering Fee	\$300.00
Sewer Utility	\$51.45 base plus cubic feet (CF) usage Usage \$5.93 per 100 CF, based on 3-month winter averaging
Unauthorized Connection Fee	\$300.00
Water Utility (Inside City Limits)	\$53.03 base plus cubic feet (CF) usage usage \$3.41 per CF 0-500, \$4.94 per CF over 500 CF
Water Utility (Outside City Limits)	\$79.54 base plus cubic feet (CF) usage usage \$5.12 per CF 0-500 \$7.41 per CF over 500 CF